IT'S ALWAYS DAY ONE





Ten Core Insights from Gallup

STATE OF THE AMERICAN WORKPLACE

FOR U.S. BUSINESS LEADERS

GALLUP

"The single biggest decision you make in your job – bigger than all the rest – is who you name manager. When you name the wrong person manager, nothing fixes that bad decision. Not compensation, not benefits - nothing."

Jim Clifton, CEO, Gallup

30% of people are engaged and inspired at work. 50% of people are not engaged – they're present but not inspired. 20% are actively disengaged.

Those businesses scoring in the top half on employee engagement nearly doubled their odds of success compared with those in the bottom half.

Only 41% of employees felt that they know what their company stands for and what makes its brand different from its competitors' brands.

Satisfied or happy employees are not necessarily engaged employees. Engaged employees have welldefined roles in the organization, make strong contributions, are actively connected to their larger team/organization, and are continuously progressing.

Workers are typically more engaged in their first six months (52%) on the job than they will be at any other stage in their employment with that company.

For millennials, Gen X and Boomers, Gallup's research shows that focusing on "opportunity to do best" and "mission and purpose" are the strongest factors for retaining employees.

Gallup has found that building employees' strengths is a far more effective approach than trying to improve weaknesses. However, even those managers who focused on employees' weaknesses cut their active disengagement in half. Those who focused on their employees' strengths doubled their engagement scores.

Teams that focus on their strengths every day have 12.5% greater productivity.

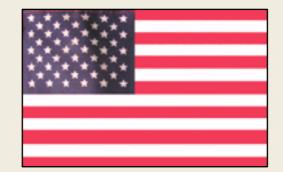
There is a direct correlation between employees' engagement levels and their physical health. Employees who are thriving in overall wellbeing have 41% lower health-related costs compared with employees who are struggling and 62% lower costs compared to those who are suffering.

When organizations successfully engage their customers and their employees, they experience a 240% boost in performancerelated business outcomes compared with an organization with neither engaged employees nor engaged customers.

ENVIRONICS

CANADA & U.S.A. SOCIAL VALUES MONITOR 2012





- Conducted every four years in the United States and Canada since 1992.
- Based on a sample of 1500 respondents aged 15+.
- Environics' flagship syndicated research study.
- Self-complete methodology fielded in November 2012.

Status & Security

Status & Security:

Obedience to Traditional Structures and Norms







Exclusion & Intensity:Seeking Stimulus and Attention







Exclusion & Intensity

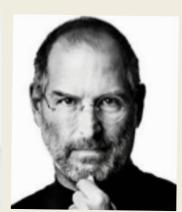
Authenticity & Responsibility

Authenticity & Responsibility:Well-being, Harmony and Responsibility



Idealism & Autonomy: Exploration and Flexibility







Idealism & Autonomy

FULFILLMENT



SURVIVAL

Status & Security:

Obedience to Traditional Structures and Norms

22%

Authenticity & Responsibility:

Well-being, Harmony and Responsibility

29%

Situationally Reactive

Exclusion & Intensity:

Seeking Stimulus and Attention

23%

Personally Proactive

Idealism & Autonomy:

Exploration and Flexibility

Interactive 26%

STAR POWER

How To Be Unstoppable

In The Face Of Chaos, Challenge & Change





PERSONAL CHALLENGE

Continually setting oneself difficult goals in order to grow; blend of optimism and appetite that keeps one happy and hungry in equal measure; belief that everything leads to ultimate success.







ADAPTIVE NAVIGATION

The capacity to adapt oneself to life's uncertainties and change; the desire to explore complexity as a learning experience and source of opportunity; the ability to go fast and slow.

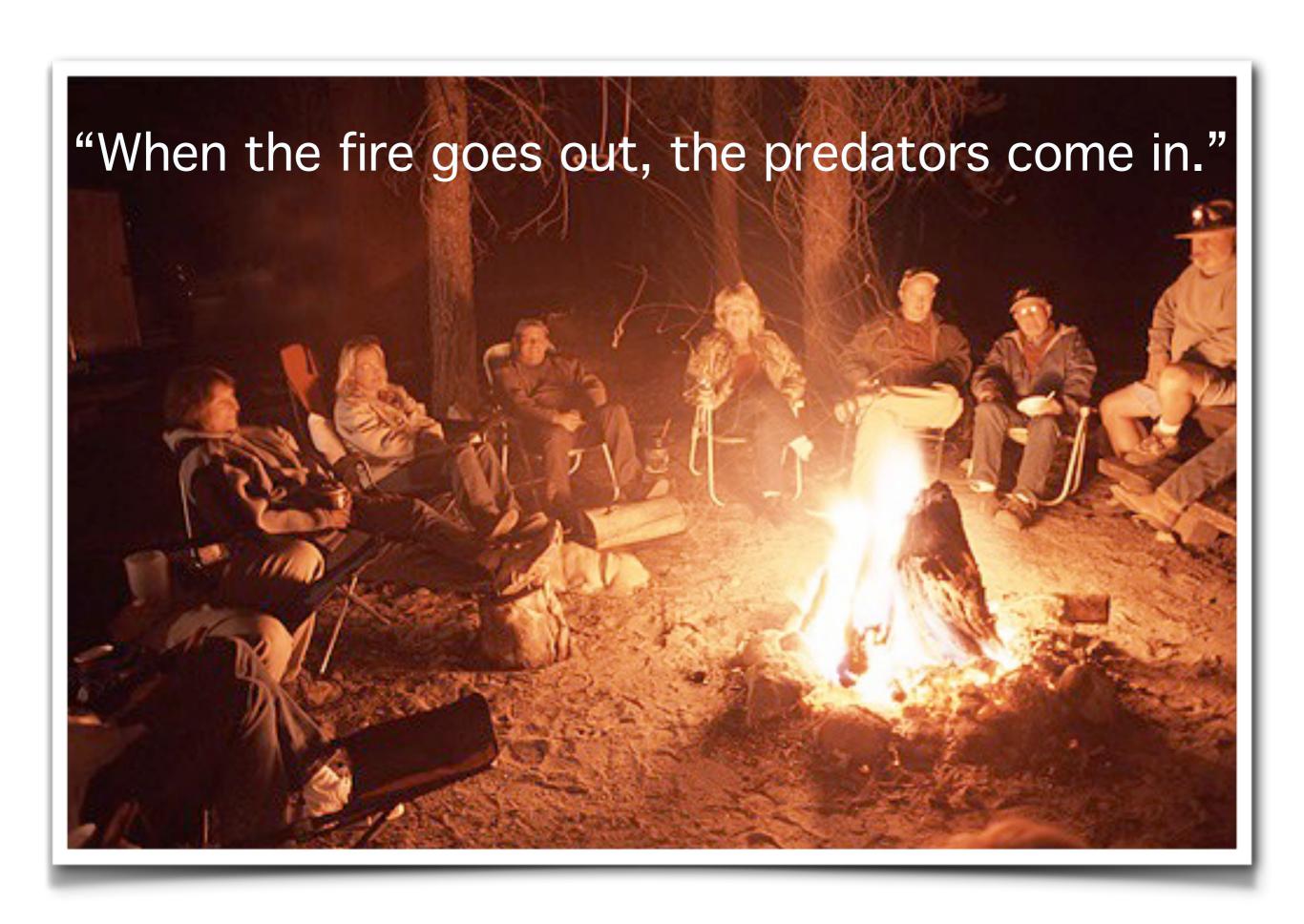




EMOTIONAL CONTROL

Ability to choose one's emotions constructively in the face of chaos, crisis or uncertainty; capacity to control one's feelings through logic and reasoning in extreme circumstance; achieved through mindful practice and self-evaluation.







COMMITMENT TO HEALTH

Focus on diet, exercise and self-transformation to create a healthy life; prioritizing one's total wellbeing over everything else; appreciation of the ecosystem that we all form with each other.



MAKAI HUN,

08:11:06,

Fauja Singh, 100, Toronto marathon, 08:11:06, 10/16/11





UNCOMMON PURPOSE

Search for a higher purpose that gives meaning to one's day-to-day activities; superior ability to cope with adversity through empowering interpretation; commitment to service.



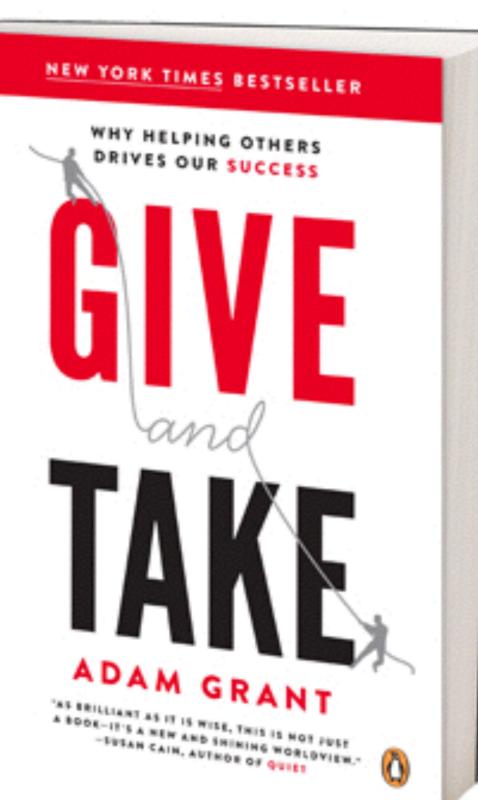




SOCIAL INTIMACY

Desire to feel part of groups where people are close to each other; need to build warm, deep friendships with others; source of validation and assurance in times of change and instability.



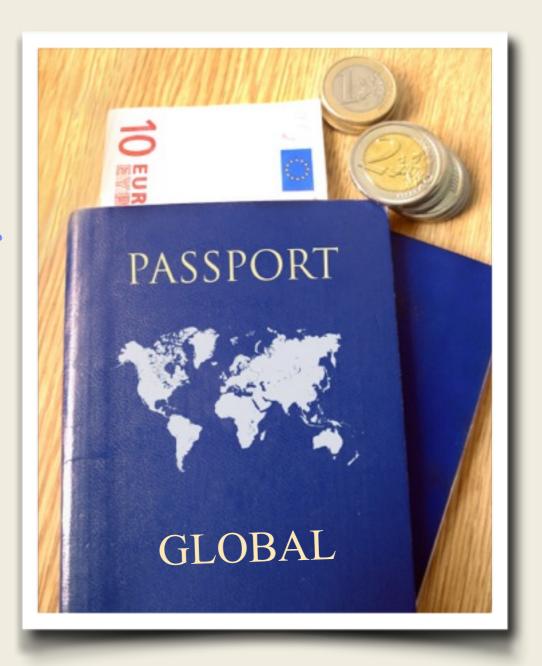


"Be pronoid, not paranoid"



GLOBAL DENIZEN

Strong interest in others' cultures and desire to sample their lifestyle; being a citizen of the world not just a citizen of one's own country; a sense that anything one does can impact the world at large.



"I CELEBRATE EVERYONE EVERYWHERE EVERY DAY."