Energy & Store
Development Conference

E+SC







Apples to Oranges: The Grocer's Guide to Energy-Efficient Lighting



Panel

Moderator

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Grocery Vertical Manager, Professional Markets, GE Lighting

Feature Speaker

Eric Johnson

Director of Construction, Brookshire Brothers

Lighting Expert

William Piontkowski

Development & Design Team, GE Lighting





Options

In a low margin industry, lighting can make a big difference. Today there are LED options for all areas of a supermarket inside and out – even where customers don't see:

- In-store (general ambient)
- Displays (accent & feature)
- Refrigerated cases (vertical & horizontal)
- Back offices/break room
- Signage
- Parking lot/perimeter
- Warehouse/cold storage
- Canopies





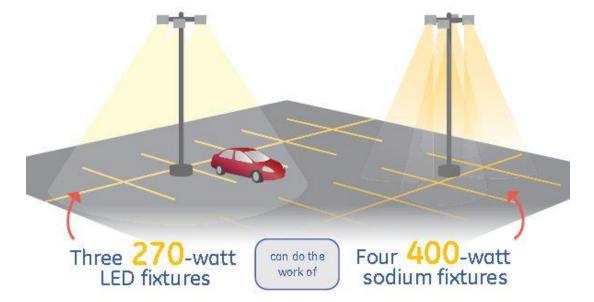




Innovation

Curbing energy & maintenance costs:

- Higher lumen output fixtures are making it practical to add LED to parking lots
- More efficient & reliable systems are replacing fluorescent in freezers (LEDs like the cold!)
- LED is preferable in outdoor signage

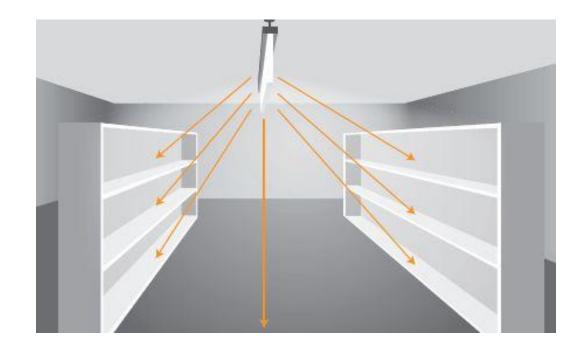




Innovation

Advanced optical designs make it easier to:

- Illuminate hard-to-reach bottom shelves
- Enhance the visual appeal of fresh meats/produce
- Avoid "dots" of light and glare on surfaces



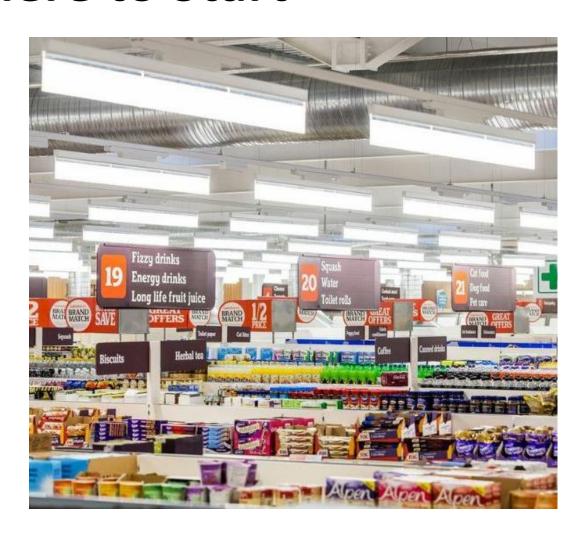


Where to Start

LED is often the best choice but not always – choosing energy-efficient lighting can be like comparing apples to oranges

As new energy standards appear and old technologies disappear, lighting is becoming a longer-term strategy

Get excited about what light can do for your grocery space!





Success Story: Brookshire Brothers

- Headquartered in Lufkin, Texas
- 76 supermarket locations in Texas/Louisiana
- Recently updated lighting in stores, parking lots, signs and refrigerated cases to support its mission to "Create a satisfied customer!"

Eric Johnson, Director of Construction

- Supervised lighting upgrade
- Member: FMI Energy and Store Development Committee





In-Store Lighting

Re-lamping fluorescent fixtures

- All locations
- Went from 32 to 28 watts in 4-lamp fixtures; replaced ballasts
- Average \$3,200 savings per store/year







In-Store Lighting

LED in refrigerated cases

- 12 locations; 100 doors each; constantly repairing fluorescent; glare was an issue
- LED = 60% energy savings; 50,000-hours life; uniform look
- Options for walk-in coolers (storage)









In-Store Lighting

LED for displays

- Installed LED PAR30
- Spotlights make bottles sparkle and help shoppers read labels







Outdoor Lighting

LED area lighting

- Company HQs + 7 supermarket locations
- Improved lighting design in parking lots
- Replaced 400- & 1,000-watt HID fixtures with LED < 280 watts
- Wall-mounted LED fixtures also illuminate building perimeter
- \$14,000+ energy cost savings/year







Outdoor Lighting

In signs

- 15 locations
- LED replaced neon saving 80% energy
- Less upkeep; eliminates service calls







Outcomes

Brookshire Brothers' complete lighting update:

- Reduced energy use 2.6 million kWh/year saving \$235,000 (\$.09 kWh rate)
- Reduced maintenance burden
- Achieved the company's mission to find new ways to lessen its eco impact
- Created crisp, consistent lighting in freezer cases
- Improved visibility in parking lots
- Enhanced brand image with bright, uniformly lit signage
- Provided a model to use for new construction and existing stores









Savings Across All Stores

Building on the model established at its supermarket locations, Brookshire Brothers has also made energy-efficient lighting updates to:

Convenience stores (34 locations)

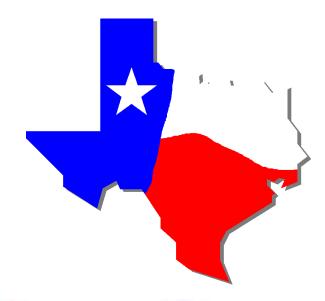
- Fluorescent re-lamp (4+ stores)
- LED in refrigerated cases (5+)
- LED area lighting (4+)

Discount tobacco outlets (44 locations)

LED area lighting (4+)

Pharmacies (9 locations)

Under consideration





A Celebration of Family and Community



Other Considerations

A lighting upgrade brings other considerations for today's building operations manager including:

- Project coordination with vendors and suppliers
- Project financing and long-term forecasting
- HVAC and other energy-minded upgrades
- Managing "big data" to ensure food quality & energy efficiency









Next Steps

A professional lighting audit is a good place to start. Your local utility, electrical products distributor or energy management expert can help:

What to prepare:

- Electric/utility bills (past 12 months)
- List of preferred electrical services providers
- Staff member to provide access to all areas of the store

What's collected:

- Lighting area dimensions, fixture quantities/locations/heights
- Lamp types, quantities & wattages
- Input power specifications, lighting operating hours, annual energy usage
- Photographs of audited areas





Next Steps

What to expect:

- New optimized lighting layout
- Product bill of material
- ROI analysis/time to project payback
- Proposed financing
- Final steps to installation

When choosing your supplier only trust a proven partner with an established reputation – ask questions and challenge claims, not all LEDs are the same!

Current	t Lamp
75W Halog	gen PAR30
Number of Lamps (Traditional)	40
Rated Lamp Life (hr.)	3,000
Lamp Wattage (Traditional_	75
Cost per lamp (Traditional)	\$ 6.00
Burning Hours per year	4,368
Energy Rate \$/kWh	\$ 0.09
Replacement Labor per lamp	\$ 5.00

Proposed LED Lamp		
10W LED	PA	R30
No. of LEDs		40
Rated LED Life (hr.)		30,000
LED Wattage		10
Cost per LED lamp	\$	45.00
Rebate per LED	\$	0
Labor per LED Replaced	\$	5.00
Cost of LEDs (with rebate)	\$	1,800.00
Labor to replace LEDs	\$	200.00
Total Investment	\$	2,000.00

Based on Long term averages			
No. of lamps replaced each year		58	
Cost of Lamps replaced/yr.	\$	349.44	
Labor Cost for Lamps/yr.	\$	291.20	
Energy Cost/yr.Current	\$	1,179.36	
Maintenance costs/yr.	\$	640.64	
Total Cost/yr.	\$	1,820.00	

Energy Cost/yr. LED	\$
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Savings/yr.	\$ 1,662.75
Simple Payback	13 months

157.25





The Supermarket of 2020

Refurbishing of retail space for grocery

Fewer fixtures/less cluttered ceilings

Shopping as entertainment

- Experiential environments
- Digital signage, interactive kiosks
- Lighting to help attract, engage & convert customers



 The pursuit of smarter strategies will lead some grocers to energy self sufficiency







Questions?



Energy & Store Development Conference 2013





