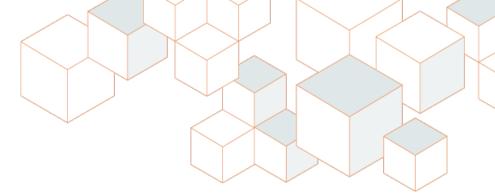


Overview



- ACC's Plastics Division
- CPG Challenges
- Plastics & Sustainability
- Recycling
- Energy Recovery

ACC's Plastics Division

BASF Corporation **Bayer Material Science** Braskem America, Inc. Chevron Phillips Chemical Company The Dow Chemical Company DuPont ExxonMobil Chemical Company **LANXESS** Corporation LyondellBasell Industries **SABIC Innovative** Solvay America, Inc. Styron LLC Total Petrochemicals & Refining USA Vinyl Institute

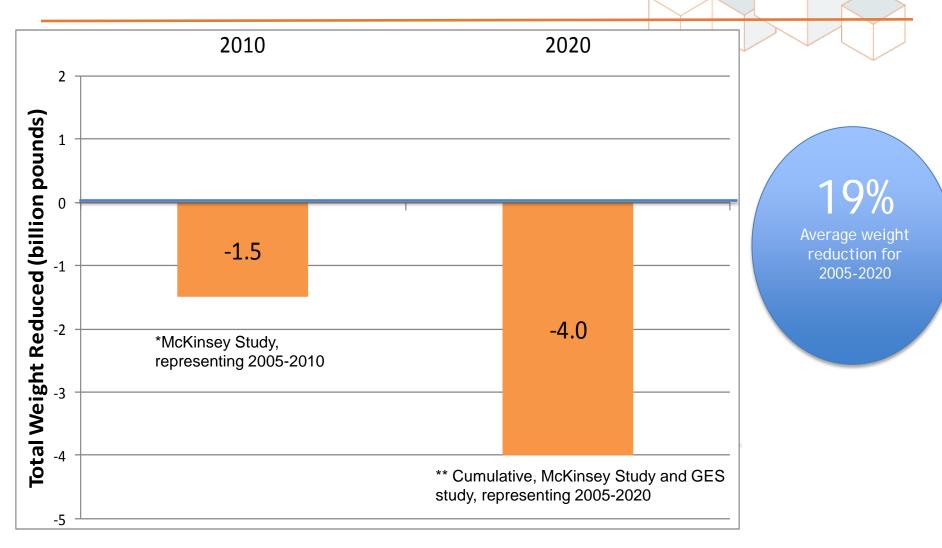
Challenges for the CPG Industry

Pressure to:

- Reduce carbon footprint of packaging and distribution/logistics
- Minimize food waste and increase recovery/recycling of food waste
- Recycle/recover more packaging

NGOs pushing mandated "Extended Producer Responsibility" (EPR).

GMA Estimates 4 Billion Pound Packaging Weight Cumulative Avoidance (2005-2020)



2005 Baseline



Plastic's contribution to packaging reductions

Environmental impact versus glass jars

oGHG - 93% → oEnergy - 87% →

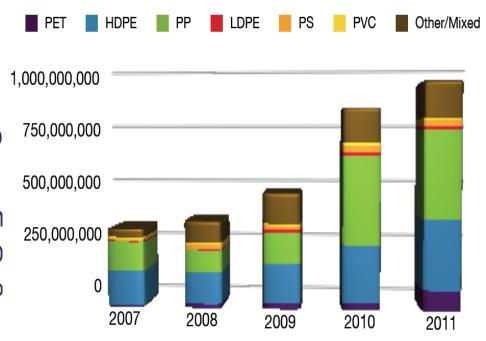
Rapid market growth

Yet, complexly engineered and multi-layer means very difficult to recycle economically

Source: Battelle Memorial Institute for the Flexible Packaging Association

Plastics Recycling is Growing in U.S. (2011)

- Bottles: 2.6 billion lbs
- Bags and Film: 1 billion lbs
- Non-Bottle Rigids: 934 millio
- Significant increase in comm
 - 2007: 25% of large cities; 20
 - ~60% access to all plastic bo containers



Non-Bottle Rigid Plastic Recovered Year over Year (by Resin)



plasticfilmrecycling.org

ACC Flexible Film Recycling Group

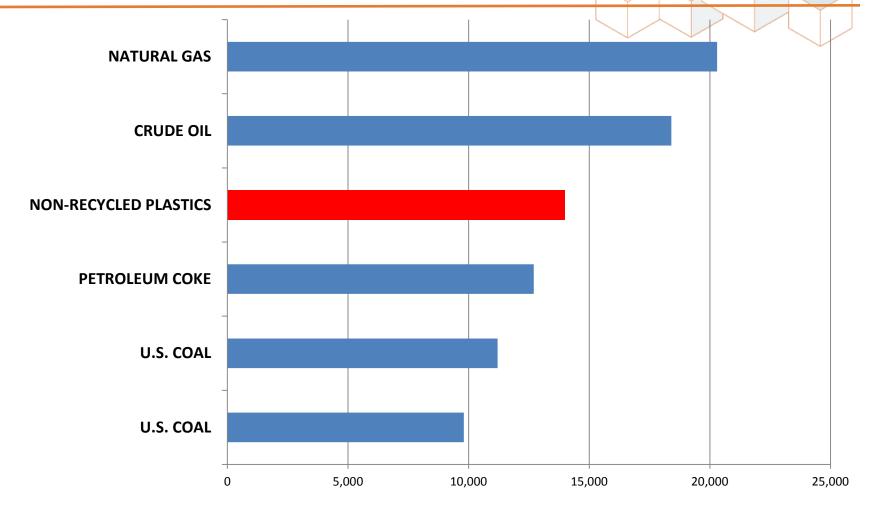
- Garnering broad participation from PE film value chain to demonstrate sustainability of plastic film packaging through increased recycling.
- Goal: Double PE film recycling in five years
- Success depends on more involvement from retailers and CPG companies.

How to get involved

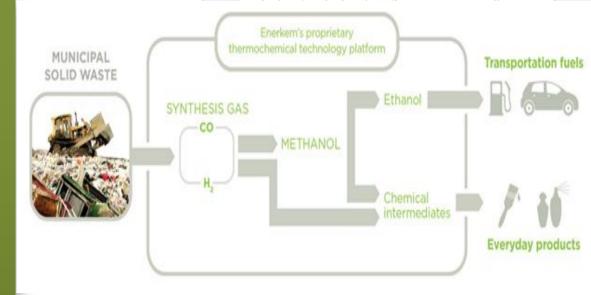
- Partner with ACC in public education campaign using new signage
- Use SPC film recycling label on CPGs

plasticfilmrecycling.org

Plastics are Captured Energy



Integrated Approach to Waste Management



- ACC Partnership w/ the City of Edmonton and Enerkem.
- Robust recycling
- North America's largest composting facility
- Conversion (via gasification) of postrecycled MSW to chemicals and biofuels
- Driving towards 90% diversion

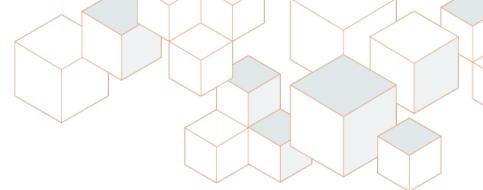




Converting Hard-toRecycle Plastics to Oil

- ACC Partnership w/ Toy Industry Association and Agilyx
 - Project to determine what toys can and should be mechanically recycled
- And, what toys are suitable for conversion to oil

What can we do to work together more effectively



- Partner on a collection pilot concept for non-recycled plastics?
- Or other recycling/recovery pilots?
- Coordinate on advocacy and communications opportunities?
- Sponsor joint tours for NGOs and government officials of energy recovery facilities?

